## Cash Assistance Program for Immigrants (CAPI) Program Guide Letter No. 23

October 6, 2009

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NOVEMBER 2009 CAPI GRANT DECREASE AND SUPPLEMENTAL SECURITY INCOME (SSI) ADVOCACY UPDATES

### Effective dates

- November 1, 2009 for grant decrease
- Upon receipt for SSI Advocacy updates

#### Reference

All-County Information Notice (ACIN) I-59-09

#### **Purpose**

The purpose of this CAPI Program Guide Letter is to provide staff:

- revised payment standards for CAPI effective November 1, 2009;
- reminder for treatment of COLAs for CAPI/SSI couple cases; and
- updates for SSI Advocacy.

#### Background on CAPI payment standards

The documents listed in the chart below determine the CAPI payment standards.

Document	Purpose
Welfare and	Requires CAPI payment standards based on the
Institutions Code	SSI/SSP payment standards, minus \$10.00 for
Section 18941	an individual and \$20.00 for a couple.
ACIN I-59-09	Notified counties of the following, per Senate Bill
	68:
	New CAPI Payment Standards for 2009, resulting from the Federal SSI/State
	Supplemental Payments (SSP) COLA, effective November 1, 2009.
	• Treatment of COLAs for CAPI/SSI couple cases.

# Background for SSI Advocacy

Welfare and Institutions (W&I) Code 18939(b)(1) requires counties that have more than 70 CAPI cases to provide SSI Advocacy services. In San Diego County, these services are provided through a contract with

### Payment Rate Reductions

The individual SSI/SSP payment standard was reduced by 0.6 percent and the couple rate was reduced to the minimum amount allowed by law. The rates for those living in Title XIX medical facilities and the Non-Medical Out-of-Home Care living arrangements are exempt from the reduction.

#### **Other Values**

The payment rate reductions will have no affect on the following values:

- Presumed maximum value of in-kind support and maintenance
- The allowance for ineligible children in deeming situations
- The sponsor's allocation in alien deeming situations
- The allowance for parents in parent-to-child deeming situations.

### Notice of Action

Since this grant change is a reduction, a timely notice is required. The NA 692, Change in CAPI Grant Notice, will be automatically mailed to the affected recipients.

### SSI couple cases

ACIN I-81-04 instructs counties to change the way they prepare budgets for CAPI/SSI/SSP couples in the month that a COLA occurs and the subsequent month. Currently, per All-County Letter (ACL) No. 99-13, workers count the SSI/SSP benefits received by one spouse as income, while using a special Payment Standard for CAPI/SSI/SSP This is to ensure that these couples receive combined couples. benefits that total \$10.00 less than the benefit rate for SSI/SSP couples, as opposed to \$20.00 less for CAPI couples. However, this intended result will NOT occur for a CAPI/SSI/SSP couple if workers use normal retrospective budgeting of the spouse's SSI/SSP benefit to determine the CAPI payment in the effective month of a COLA and the Using the current retrospective budgeting for subsequent month. these two months results in the CAPI/SSI/SSP couples receiving higher combined benefits in the two months in question than either the SSI/SSP or the CAPI couple.

Therefore, workers must use <u>prospective</u> budgeting for the month that a COLA occurs and the subsequent month. CalWIN will correctly use prospective budgeting for the SSI spouse's SSI income as long as it is entered as SSI income.

A list of CAPI cases in which the spouse was identified as SSI was attached to the e-mailed version of CAPI PG Letter 19 and has also

been attached to the e-mailed version of this letter. Workers must again review the cases on this list to ensure that the correct SSI income is counted in the CAPI case. Please note: Some of the spouses identified on this report may have been denied SSI. No action is needed in this situation.

## Example of budgeting methods

See <u>CAPI PG Letter 19</u> for an example of the difference between retrospective budgeting for the COLA and subsequent months and prospective budgeting for this same period.

#### Reports

The COLA is scheduled to run on the weekend of October 3, 2009 for all CAPI cases.

Reports from the COLA run will be distributed separately and instructions will be attached to those reports.

### SSI Advocacy Updates

The SSI Advocate is located at the Metro Family Resource Center (MS W437). Workers must refer CAPI recipients who appear to be eligible for SSI benefits to the SSI Advocate by forwarding form 13-1 HHSA.

## Required worker actions

Workers must take the following actions:

- Use prospective budgeting for recalculating budgets for the November 1, 2009 COLA;
- Review the cases on the attached lists as stated above; and
- Refer recipients who appear to be eligible for SSI/SSP to the SSI Advocate.

#### Forms impact

No impact as form 13-1 HHSA is already available in iWay.

#### Quality Assurance impact

The California Department of Social Services has not specified a Quality Assurance requirement for CAPI and appeals are handled through the usual State hearing process.

### Food Stamps impact

CAPI Grant adjustments due to COLA and CAPI Payment Standard changes will be treated for FS according to Quarterly Reporting/Prospective Budget (QR/PB) regulations.

CAPI payments are considered Public Assistance (PA) income. The actual monthly CAPI grant amount must be used each month to

compute FS benefits for FS households receiving CAPI benefits.

Changes to PA benefits are considered information that is known to the county. The worker shall review all changes to PA benefits for possible FS benefit increases or decreases by calculating a new FS budget. FS benefits shall be increased if the calculation indicates such an increase. For QR reporting households, if the calculation indicates a mid-quarter decrease, benefits cannot be decreased.

### Medi-Cal impact

Since CAPI payments are considered public assistance income and are exempt for Medi-Cal budgeting purposes, do not count CAPI when determining Medi-Cal eligibility and/or share of cost.

### Automation impact

Automation impacts for NOAs, CAPI/SSI Couple Budgeting, and COLA reports are identified in the appropriate sections, above.

### Summary of Changes

The table below shows the CAPI PG changes.

Section	Changes
<u>99-103,</u>	CAPI Payment Levels effective November 2009 have
Appendix B	been added.
<u>99-107</u>	Added Updated instructions for referral to SSI
	Advocacy.

### Manager approval

ORIGINAL SIGNED BY:

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